



April 15, 2024

The Manager
Listing Operations
Wholesale Debt Market
BSE Limited, 1st Floor, P.J Towers,
Dalal Street, Mumbai-400 001

Subject: Details submitted under Chapter XIV – Centralized Database for Corporate Bonds/ Debentures of SEBI Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13, 2022

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Dear Sir/Madam,

In compliance of the above stated SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022), please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular, as Annexure A.

This is for your information and records please.

For Borgaon Watambare Highways Private Limited
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Poonam Bhatnagar
Company Secretary
Membership No. A15812



ANNEXURE-A

LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)

1. Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|-------------------------------|-------------|
| 1. | INE00OP07015 | 22/02/2022 | 24/02/2022 | 3104 | First Issue | BSE Limited |
| 2. | INE00OP07023 | 22/02/2022 | 24/02/2022 | 234 | First Issue | BSE Limited |

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-41>

3. Details of record date:

| Sl. No. | ISIN | Record date | Interest/ redemption | Date of payment of interest/ redemption |
|---------|--------------|-------------------|----------------------|--------------------------------------------|
| 1. | INE00PT07015 | May 16, 2023 | Redemption | May 30, 2023 |
| 2. | INE00PT07015 | May 16, 2023 | Interest | May 30, 2023 |
| 3. | INE00PT07023 | May 16, 2023 | Redemption | May 30, 2023 |
| 4. | INE00PT07023 | May 16, 2023 | Interest | May 30, 2023 |
| 5. | INE00PT07015 | November 16, 2023 | Redemption | November 28, 2023 |
| 6. | INE00PT07015 | November 16, 2023 | Interest | November 28, 2023 |
| 7. | INE00PT07023 | November 16, 2023 | Redemption | November 28, 2023 |
| 8. | INE00PT07023 | November 16, 2023 | Interest | November 28, 2023 |

Borgaon Watambare Highways Private Limited (Formerly Known as DBL Borgaon Watambare Highways Private Limited)

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516

Fax: +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



4. Details of credit rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|------------------------|---------------|---------|---------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE00PT07015 | CRISIL Ratings Limited | AAA | Stable | Re-affirm | April 12, 2024 | Verified | May 23, 2022 |
| INE00PT07023 | CRISIL Ratings Limited | AAA | Stable | Re-affirm | April 12, 2024 | Verified | May 23, 2022 |

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|------------------------|---------------|----------|---------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE00PT07015 | CRISIL Ratings Limited | AAA | Stable | Reaffirm | 18-04-2023 | Verified | 23-05-2022 |
| INE00PT07023 | CRISIL Ratings Limited | AAA | Stable | Reaffirm | 18-04-2023 | Verified | 23-05-2022 |
| INE00PT07015 | CRISIL Ratings Limited | AAA | Stable | Upgrade | 20-05-2022 | Verified | 23/05/2022 |
| INE00PT07023 | CRISIL Ratings Limited | AAA | Stable | Upgrade | 20-05-2022 | Verified | 23/05/2022 |
| INE00OP07015 | CRISIL Ratings Limited | AA+ | Positive | Re-affirm | 11-02-2022 | Verified | 23/05/2022 |
| INE00OP07023 | CRISIL Ratings Limited | AA+ | Positive | Re-affirm | 11-02-2022 | Verified | 23/05/2022 |

Bargaon Watambare Highways Private Limited (Formerly Known as DBL Bargaon Watambare Highways Private Limited)

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516

Fax: +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



| | | | | | | | |
|--------------|------------------------|-----|----------|-----|------------|----------|------------|
| INE00OP07015 | CRISIL Ratings Limited | AA+ | Positive | New | 28-01-2022 | Verified | 23/05/2022 |
| INE00OP07023 | CRISIL Ratings Limited | AA+ | Positive | New | 28-01-2022 | Verified | 23/05/2022 |

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

| Sr. No. | Particulars | Details | | | |
|---------|-----------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| | | Series-A INE00PT07015 | Series-B INE00PT07023 | Series-A INE00PT07015 | Series-B INE00PT07023 |
| 1. | ISIN | | | | |
| 2. | Issue size | 310,40,00,000 | 23,40,00,000 | 310,40,00,000 | 23,40,00,000 |
| 3. | Interest Amount to be paid on due date | 7,75,61,488 | 58,72,064 | 9,33,47,868 | 70,67,853 |
| 4. | Frequency - quarterly/ monthly | Half Yearly | Half Yearly | Half Yearly | Half Yearly |
| 5. | Change in frequency of payment (if any) | - | - | - | - |
| 6. | Details of such change | - | - | - | - |
| 7. | Interest payment record date | May 16, 2023 | May 16, 2023 | November 16, 2023 | November 16, 2023 |
| 8. | Due date for interest payment (DD/MM/YYYY) | May 31, 2023 | May 31, 2023 | November 30, 2023 | November 30, 2023 |
| 9. | Actual date for interest payment (DD/MM/YYYY) | May 30, 2023 | May 30, 2023 | November 28, 2023 | November 28, 2023 |
| 10. | Amount of interest paid | 7,75,61,488 | 58,72,064 | 9,33,47,868 | 70,67,853 |
| 11. | Date of last interest payment | December 26, 2022 | December 26, 2022 | May 30, 2023 | May 30, 2023 |
| 12. | Reason for non-payment/ delay in payment | - | - | - | - |

c) Details of redemption payments:

Bargaon Watambare Highways Private Limited (Formerly Known as DBL Bargaon Watambare Highways Private Limited)
Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India
Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India
Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India
Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516
Fax: +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



| Sr. No. | Particulars | Details | | | |
|---------|---------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| | | Series-A INE00PT07015 | Series-B INE00PT07023 | Series-A INE00PT07015 | Series-B INE00PT07023 |
| 1. | ISIN | | | | |
| 2. | Type of Redemption (full/partial) | Partial | Partial | Partial | Partial |
| 3. | If partial redemption, then | | | | |
| | a. By face value redemption | ✓ | ✓ | ✓ | ✓ |
| | b. By Quantity Redemption | N.A. | N.A. | N.A. | N.A. |
| 4. | If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis: | N.A. | N.A. | N.A. | N.A. |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Redemption | Redemption | Redemption | Redemption |
| 6. | Redemption date due to put option (if any) | N.A. | N.A. | N.A. | N.A. |
| 7. | Redemption date due to call option (if any) | N.A. | N.A. | N.A. | N.A. |
| 8. | Quantity redeemed (no. of NCDs) | N.A. | N.A. | N.A. | N.A. |
| 9. | Due date for redemption/ maturity | May 31, 2023 | May 31, 2023 | November 30, 2023 | November 30, 2023 |
| 10. | Actual date for redemption | May 30, 2023 | May 30, 2023 | November 28, 2023 | November 28, 2023 |
| 11. | Amount redeemed | 6,20,80,000 | 46,80,000 | 7,76,00,000 | 58,50,000 |
| 12. | Outstanding amount (Rs.) | 298,23,60,000 | 22,58,10,000 | 2,90,47,60,000 | 21,99,60,000 |
| 13. | Date of last Interest payment | December 26, 2022 | December 26, 2022 | May 30, 2023 | May 30, 2023 |

Borgaon Watambare Highways Private Limited (Formerly Known as DBL Borgaon Watambare Highways Private Limited)

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India

Site Office: O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516

Fax: +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/no) | Date of verification |
|---------------------|------------|-----------------------------------------------|------------------------------------------|-----------------|---------------------------------------------------|----------------------|
| Not Applicable | | | | | | |

Yours faithfully,
For Borgaon Watambare Highways Private Limited
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Poonam Bhatnagar
Company Secretary
Membership No. A15812